



National Association of Assistant United States Attorneys

# Member Benefits

## FINANCIAL DECISION SUPPORT

### Make Your Decisions the Best They Can Be

**FREE!**

Decision Support

One free hour of consultation, research and analysis, provided by Mike Miles, CFP, Variplan's founder and principal advisor. Mike will bring his expertise to bear on your most difficult financial questions to help you find the right answers and make your financial decisions the best they can be.

Regular Price: \$205

## INVESTMENT PORTFOLIO REVIEW

### Make Your Portfolio the Best it Can Be

**Save \$200**

On Our Benchmark™  
Portfolio Review

Give us information about your current investment portfolio and we'll analyze it along 5 critical dimensions: Asset Allocation, Cost, Risk Efficiency, Organization and Tax Efficiency, and summarize the results in a written report along with our recommendations for improvements.

NAAUSA Member Price: \$99 • Regular Price: \$299

## RETIREMENT PLANNING AND MANAGEMENT

### Make Your Retirement the Best it Can Be

**Save \$200**

On a Vantage™  
Comprehensive Planning  
Engagement

Comprehensive retirement planning and management for one low fixed annual fee. Our Vantage™ annual engagement provides you with financial planning, decision support and investment advice that is guaranteed to be free from conflict of interest, cost effective and reliable. Becoming a Vantage client will be the best investment decision you'll ever make.

Regular Price: Fixed Fee is Calculated and Quoted in Advance



**VARIPLAN**  
Advanced Retirement Planning and Management

**Online:** [www.Variplan.com](http://www.Variplan.com)  
**Local:** (703) 771-8194  
**Toll Free:** (800) 923-7616  
**Email:** [MMiles@Variplan.com](mailto:MMiles@Variplan.com)



## Who We Are...

Variplan, LLC is the financial planning practice of Mike Miles:

- Nationally Recognized Expert in Federal Retirement Planning
- Certified Financial Planner® Licensee
- Fiduciary Registered Investment Advisor
- Registered Employee Benefits Consultant®
- Paladin Registry® 5 Star Advisor
- Bachelor of Science, Virginia Tech
- Master of Business Administration, George Mason
- SEA Benefit Provider Since 1999
- Federal Times' "Money Matters" Columnist Since 2005
- "Ask the Experts" Panelist at [www.federaltimes.com](http://www.federaltimes.com)



## What We Do...

1. Comprehensive Financial Planning
2. Income Planning and Management
3. Federal Benefits Analysis
4. Fiduciary Investment Advice
5. Investment Account Management
6. FERCCA Decision Support

## How We Do It...

We are independent, fee-based advisors, and committed to furthering the interests of our clients ahead of all others, even our own. As a Registered Investment Advisor, we willingly accept fiduciary responsibility to our clients – something lacking from many firms holding themselves out as financial advisors. Our primary objective is not maximizing profit, but serving the needs of our clients. We answer only to our clients (and the regulators, of course) and never allow conflict of interests to influence our analysis or advice.



While we are ready and willing to serve a diverse group of clients from wide range of backgrounds, we have built special capabilities in serving federal employees and annuitants. We combine world-class planning and analysis capabilities with expertise in federal benefits – a rare combination that makes us a unique resource for anyone covered by the federal retirement systems.

One of the benefits of our business model is that it allows us to offer services at a fraction of the cost typically demanded by financial services firms. Our fees are fixed and based primarily on the time and effort required to fulfill our obligations to each client. We only accept engagements that are affordable and cost effective for our clients, based on a set of objective criteria that we will share with you.

**Capable • Concerned • Cost Effective • Conflict-Free • Guaranteed**